

# Meeting the world's material needs

World Materials Forum 2015

Alan Davies, chief executive Diamonds & Minerals



# Who we are – supplying the world’s material needs



Operate in more than **40** countries

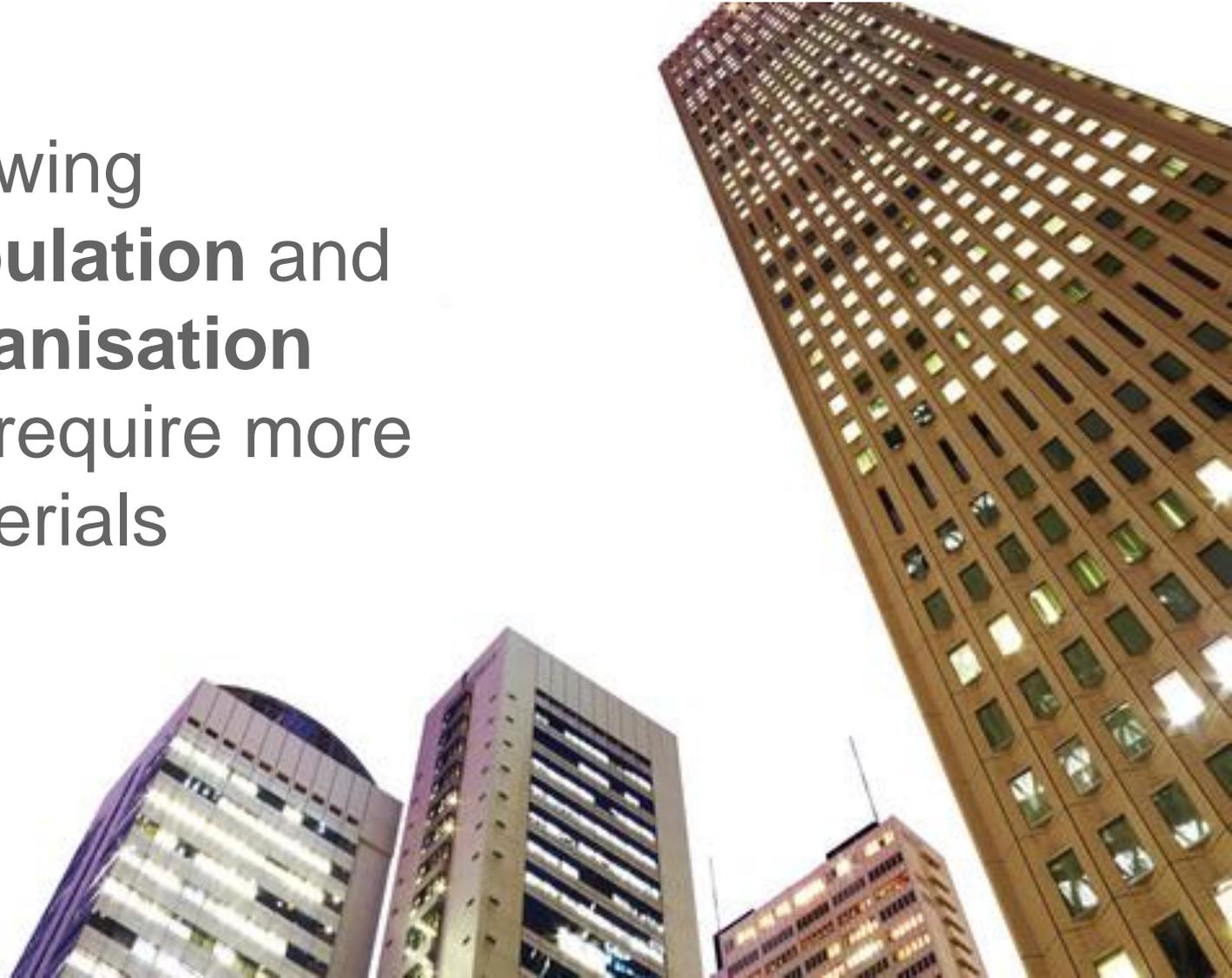


<b>Ti</b> Diamonds & Minerals	<b>Fe</b> Iron Ore	<b>Cu</b> Copper & Coal	<b>Al</b> Aluminium
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# Volatile markets but metal and minerals demand fundamentals clear

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Growing  
**population** and  
**urbanisation**  
will require more  
materials



# Challenges to meeting this demand

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Resources harder to **find**



**Deeper resources &**  
technically more complex



Challenging **geographies**



Availability of **infrastructure**



**Regulatory & political** risks



Operating and capital **costs**



# Shared prosperity must be the guiding principle to unlock value



# QIT Madagascar Minerals – an economic and social catalyst



Social  
**licence** to  
operate is  
essential

# Policy fundamentals for the 21st Century

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- **Free trade**
- Encourage **exploration**
- **Anti-bribery** and corruption
- **Environmental** and **social** progress
- Global principles **fit for purpose** at local level



# Conclusion

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The world has an **abundance** of **minerals & materials** within the earth's crust.

*Need to shift our thinking and **collaborate** in an **effective, innovative & lasting way.***



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