

Critical materials - reverting from super cycle to trend

World Materials Forum - Nancy, France

Alan Davies, chief executive Diamonds & Minerals



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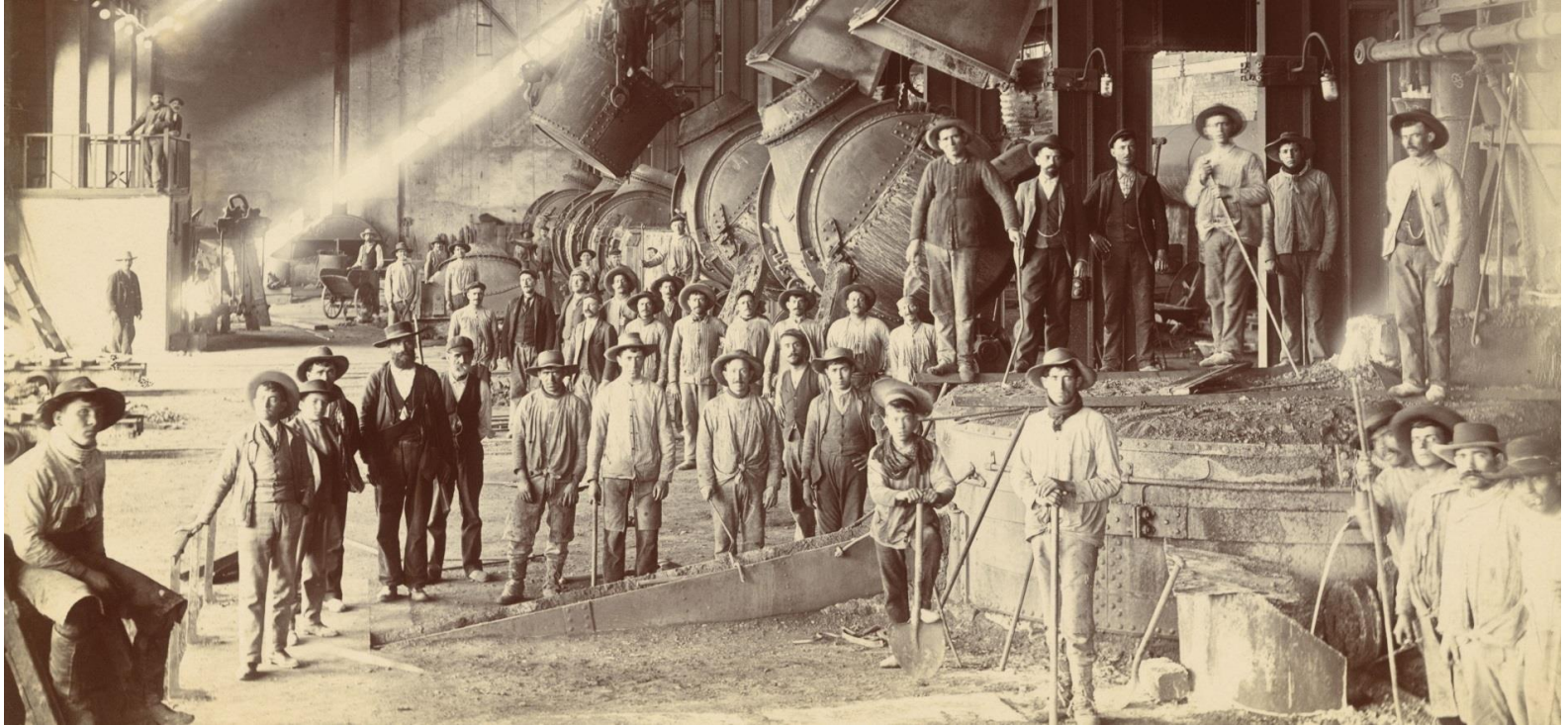
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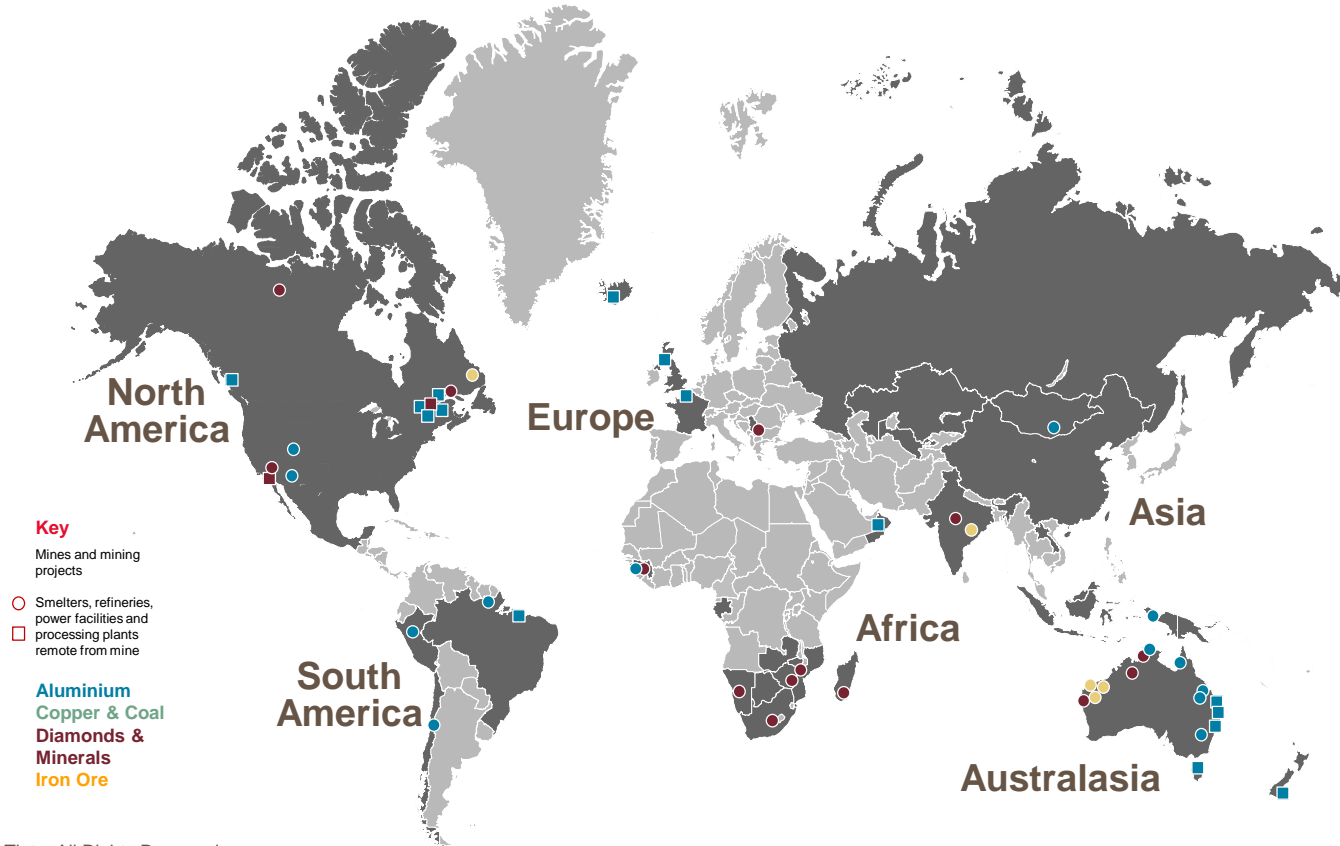
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Meeting material needs for +140 years



Strength from a diverse portfolio in 40 countries



Megatrends - population and urbanisation



Megatrends - society and technology



An industry in transition



Growing our Tier 1 assets - Weipa, Amrun



Growing our Tier 1 assets - Oyu Tolgoi



World's long term material needs are sound



Materials through a matrix lens



Titanium - metal powders



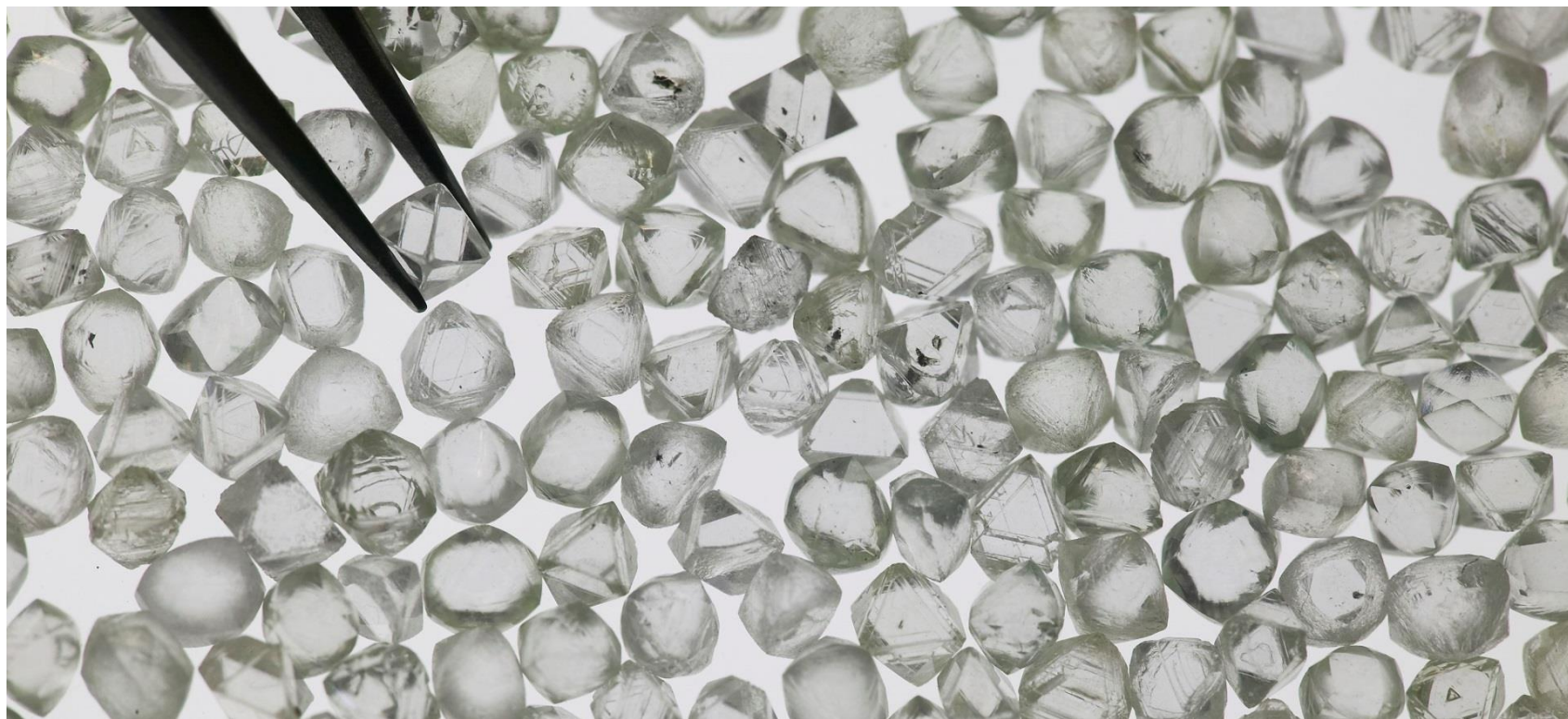
Jadar, Serbia - A significant lithium discovery



Boron - a vital modern element



Discussion



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